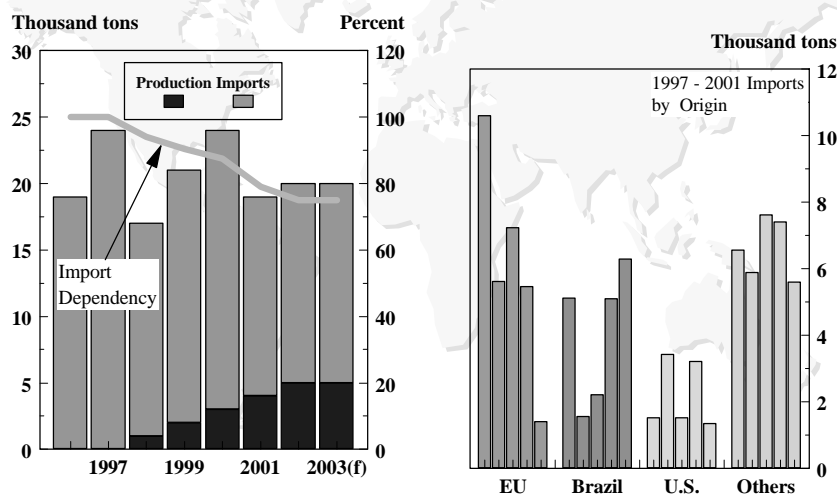


South Africa's Turkey Situation

	1996	1997	1998	1999	2000	2001	2002(p)	2003(f)
(1,000 tons; ready to cook equivalent)								
Production	0	0	1	2	3	4	5	5
Imports	19	24	16	19	21	15	15	15
Exports	0	1	0	0	0	0	0	0
Consumption	19	23	17	21	24	19	20	20

South Africa's Turkey Consumption Mainly Supplied by Imports, Although Dependency Falls



South Africa's turkey production in 2003 is forecast at 5,000 tons. Consumption is mainly supplied by imports that are duty free. In 2001, U.S. turkey exports to South Africa, mainly bone-in legs, were valued at \$779,000.

SOUTH AFRICA

TURKEY IMPORTS

(in metric tons)

Whole Turkeys

Origin	1996	1997	1998	1999	2000	2001
Australia	0	0	0	0	50	0
Brazil	0	154	23	165	963	785
Canada	941	751	486	789	0	86
EU-15	176	383	24	555	457	97
Israel	7	18	41	11	14	13
United States	518	170	645	17	440	277
Others	0	1	1	0	3	0
Total	1,642	1,477	1,220	1,537	1,927	1,258

US market share	32%	12%	53%	1%	23%	22%
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Turkey Parts

Origin	1996	1997	1998	1999	2000	2001
Australia	2,150	2,160	2,582	2,988	2,632	1,728
Brazil	473	4,965	1,534	2,044	4,142	5,508
Canada	3,933	1,898	1,784	3,415	3,014	1,899
China	0	0	0	0	104	0
EU-15	7,184	10,166	5,560	6,683	5,002	1,301
Hungary	0	54	0	0	0	0
Iran	0	0	0	0	24	0
Israel	1,824	1,619	987	406	1,434	1,860
United States	1,571	1,328	2,738	1,403	2,764	1,063
Others	22	58	13	1	50	0
Total	17,157	22,248	15,198	16,940	19,166	13,359

US market share	9%	6%	18%	8%	14%	8%
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Further Processed Products

Origin	1996	1997	1998	1999	2000	2001
Canada	0	0	0	0	84	0
EU-15	0	57	25	3	1	11
Israel	8	5	2	0	0	7
United States	66	14	34	85	11	0
Others	0	1	1	2	5	1
Total	74	77	62	90	101	19

US market share	89%	18%	55%	94%	11%	0%
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Grand Total	18,873	23,802	16,480	18,567	21,194	14,636
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US market share	11%	6%	21%	8%	15%	9%
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Source: South African Revenue Service.

Note: Whole turkey include 020724 and 020725, parts include 020726 and 020727, and prepared turkey include 160231